

**BSE LTD**  
**ACKNOWLEDGEMENT**

Acknowledgement No	: 2101201711541531	Date & Time : 21/01/2017 11:54:29 AM
Scrip Code	: 531126	
Entity Name	: VIRTUALSOFT SYSTEMS LIMITED	
Compliance Type	: Regulation 31 - Shareholding pattern	
Quarter / Period	: 31/12/2016	
Mode	: E-Filing	

General information about company	
Scrip code	531126
Name of the company	VIRTUALSOFT SYSTEMS LIMITED
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	31-12-2016
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	
Shareholding pattern filed under	Regulation 31 (1) (b)

Sr. No.	Particular	Yes/No
1	Whether the Listed Entity has issued any partly paid up shares?	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No
3	Whether the Listed Entity has issued any Warrants ?	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No
5	Whether the Listed Entity has any shares in locked-in?	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	No
7	Whether company has equity shares with differential voting rights?	No

Table I - Summary Statement holding of specified securities											
Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			
								No of Voting (XIV) Rights			Total as a % of (A+B+C)
								Class eg: X	Class eg:y	Total	
(A)	Promoter & Promoter Group	4	7320083			7320083	71.09	7320083		7320083	71.09
(B)	Public	2846	2977517			2977517	28.91	2977517		2977517	28.91
(C)	Non Promoter-Non Public										
(C1)	Shares underlying DRs										
(C2)	Shares held by Employee Trusts										
	Total	2850	10297600			10297600	100	10297600		10297600	100

Table I - Summary Statement holding of specified securities											
Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			Total as a % of (A+B+C)
								Class eg: X	Class eg:y	Total	

Category (I)	Category of shareholder (II)	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Locked in shares (XII)		pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
						No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
(A)	Promoter & Promoter Group				71.09					7320083
(B)	Public				28.91					2438261
(C)	Non Promoter-Non Public									
(C1)	Shares underlying DRs									
(C2)	Shares held by Employee Trusts									
	Total				100					9758344

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

Sr.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			Total as a % of Total Voting rights
								No of Voting (XIV) Rights			
								Class eg: X	Class eg:y	Total	
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group										
(1)	Indian										
(a)	Individuals/Hindu undivided Family	2	3040083			3040083	29.52	3040083		3040083	29.52
(d)	Any Other (specify)	2	4280000			4280000	41.56	4280000		4280000	41.56
Sub-Total (A)(1)		4	7320083			7320083	71.09	7320083		7320083	71.09
(2)	Foreign										
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		4	7320083			7320083	71.09	7320083		7320083	71.09
B	Table III - Statement showing shareholding pattern of the Public shareholder										
(1)	Institutions										
(f)	Financial Institutions/ Banks	1	50000			50000	0.49	50000		50000	0.49
Sub-Total (B)(1)		1	50000			50000	0.49	50000		50000	0.49
( 3 )	Non-institutions										

(a(i))	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	2737	1053216			1053216	10.23	1053216		1053216	10.23
(a(ii))	Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	12	1621888			1621888	15.75	1621888		1621888	15.75
(e)	Any Other (specify)	96	252413			252413	2.45	252413		252413	2.45
Sub-Total (B)(3)		2845	2927517			2927517	28.43	2927517		2927517	28.43
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)		2846	2977517			2977517	28.91	2977517		2977517	28.91
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder										
Total ( A+B+C2 )		2850	10297600			10297600	100	10297600		10297600	100
Total (A+B+C )		2850	10297600			10297600	100	10297600		10297600	100

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

Sr.	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group									
(1)	Indian									
(a)				29.52						3040083
(d)				41.56						4280000
Sub-Total (A)(1)				71.09						7320083
(2)	Foreign									
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)				71.09						7320083
B	Table III - Statement showing shareholding pattern of the Public shareholder									
(1)	Institutions									
(f)				0.49						50000
Sub-Total (B)(1)				0.49						50000
( 3 )	Non-institutions									
(a(i))				10.23						673160
(a(ii))				15.75						1621888
(e)				2.45						93213

Sub-Total (B)(3)				28.43					2388261
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)				28.91					2438261
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder								
Total ( A+B+C2 )				100					9758344
Total (A+B+C )				100					9758344

<b>Individuals/Hindu undivided Family</b>			
Searial No.	1	2	
Name of the Shareholders (I)	MOHINI TANDAN	GOKUL NARESH TANDAN	<a href="#">Click here to go back</a>
PAN (II)	AACPT0697G	AACPT0696H	Total
No. of fully paid up equity shares held (IV)	346717	2693366	3040083
No. Of Partly paid-up equity shares held (V)			
No. Of shares underlying Depository Receipts (VI)			
Total nos. shares held (VII) = (IV)+(V)+ (VI)	346717	2693366	3040083
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	3.37	26.16	29.52
<b>Number of Voting Rights held in each class of securities (IX)</b>			
Class eg:X	346717	2693366	3040083
Class eg:y			
Total	346717	2693366	3040083
Total as a % of Total Voting rights	3.37	26.16	29.52
No. Of Shares Underlying Outstanding convertible securities (X)			
No. of Shares Underlying Outstanding Warrants (Xi)			
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)			
Shareholding , as a % assuming full			

conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2)	3.37	26.16	29.52
Number of Locked in shares (XII)			
No. (a)			
As a % of total Shares held (b)			
Number of Shares pledged or otherwise encumbered (XIII)			
No. (a)			
As a % of total Shares held (b)			
Number of equity shares held in dematerialized form (XIV)	346717	2693366	3040083
Reason for not providing PAN			
Reason for not providing PAN			

Any Other (specify)			
Searial No.	1	2	
Category	Bodies Corporate	Bodies Corporate	<a href="#">Click here to go back</a>
Name of the Shareholders (I)	VIRTUALSOFTWARE & TRAINING PVT LTD	M R CAPITAL PVT LTD	
PAN (II)	AAACV8390F	AAACM4738Q	Total
No. of the Shareholders (I)	1	1	2
No. of fully paid up equity shares held (IV)	4200000	80000	4280000
No. Of Partly paid-up equity shares held (V)			
No. Of shares underlying Depository Receipts (VI)			
Total nos. shares held (VII) = (IV)+(V)+ (VI)	4200000	80000	4280000
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	40.79	0.78	41.56
Number of Voting Rights held in each class of securities (IX)			
Class eg: X	4200000	80000	4280000
Class eg:y			

Total	4200000	80000	4280000
Total as a % of Total Voting rights	40.79	0.78	41.56
No. Of Shares Underlying Outstanding convertible securities (X)			
No. of Shares Underlying Outstanding Warrants (Xi)			
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)			
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	40.79	0.78	41.56
Number of Locked in shares (XII)			
No. (a)			
As a % of total Shares held (b)			
Number of Shares pledged or otherwise encumbered (XIII)			
No. (a)			
As a % of total Shares held (b)			
Number of equity shares held in dematerialized form (XIV)	4200000	80000	4280000
Reason for not providing PAN			

**Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.**

Searial No.	1	2	3	4	5	6
Name of the Shareholders (I)	SNEHALATHA SINGH	ASHO KUMAR ANAND	SURESH CHANDRA RAJPAL	REETMOHINDER SINGH AHLUWALIA	MAJ GEN A L SURI	MANPREET SINGH
PAN (II)	AJMPS0427Q	AAFPA7979A	ADKPR8440E	ADFPA6920K	ABIPS3117K	AQJPS4912L
No. of fully paid up equity shares held (IV)	169751	300000	149063	403149	188530	150000
No. Of Partly paid-up equity shares held (V)						
No. Of shares						

underlying Depository Receipts (VI)						
Total nos. shares held (VII) = (IV)+(V)+ (VI)	169751	300000	149063	403149	188530	150000
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	1.65	2.91	1.45	3.91	1.83	1.46
Number of Voting Rights held in each class of securities (IX)						
Class eg: X	169751	300000	149063	403149	188530	150000
Class eg:y						
Total	169751	300000	149063	403149	188530	150000
Total as a % of Total Voting rights	1.65	2.91	1.45	3.91	1.83	1.46
No. Of Shares Underlying Outstanding convertible securities (X)						
No. of Shares Underlying Outstanding Warrants (Xi)						
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)						
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	1.65	2.91	1.45	3.91	1.83	1.46
Number of Locked in shares (XII)						
No. (a)						
As a % of total Shares held (b)						
Number of equity shares held in dematerialized form (XIV)	169751	300000	149063	403149	188530	150000
Reason for not providing PAN						
Reason for not providing PAN						

**Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.**

Serial No.	
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Name of the Shareholders (I)	<a href="#">Click here to go back</a>
PAN (II)	Total
No. of fully paid up equity shares held (IV)	1360493
No. Of Partly paid-up equity shares held (V)	
No. Of shares underlying Depository Receipts (VI)	
Total nos. shares held (VII) = (IV)+(V)+ (VI)	1360493
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	13.21
Number of Voting Rights held in each class of securities (IX)	
Class eg: X	1360493
Class eg:y	
Total	1360493
Total as a % of Total Voting rights	13.21
No. Of Shares Underlying Outstanding convertible securities (X)	
No. of Shares Underlying Outstanding Warrants (Xi)	
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	13.21
Number of Locked in shares (XII)	
No. (a)	
As a % of total Shares held (b)	
Number of equity	

shares held in dematerialized form (XIV)	1360493
Reason for not providing PAN	
Reason for not providing PAN	

Any Other (specify)				
Searial No.	1	2	3	
Category	Bodies Corporate	Foreign Individuals	Clearing Members	
Category / More than 1 percentage	Category	Category	Category	
Name of the Shareholders (I)				<a href="#">Click here to go back</a>
PAN (II)				Total
No. of the Shareholders (I)	40	45	11	96
No. of fully paid up equity shares held (IV)	82164	149800	20449	252413
No. Of Partly paid-up equity shares held (V)				
No. Of shares underlying Depository Receipts (VI)				
Total nos. shares held (VII) = (IV)+(V)+ (VI)	82164	149800	20449	252413
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0.8	1.45	0.2	2.45
Number of Voting Rights held in each class of securities (IX)				
Class eg: X	82164	149800	20449	252413
Class eg:y				
Total	82164	149800	20449	252413
Total as a % of Total Voting rights	0.8	1.45	0.2	2.45
No. Of Shares Underlying Outstanding convertible securities (X)				
No. of Shares Underlying Outstanding Warrants (Xi)				
No. Of Shares Underlying Outstanding convertible securities and No.				

Of Warrants (Xi) (a)				
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	0.8	1.45	0.2	2.45
Number of Locked in shares (XII)				
No. (a)				
As a % of total Shares held (b)				
Number of equity shares held in dematerialized form (XIV)	72764	0	20449	93213
Reason for not providing PAN				
Reason for not providing PAN				