



Date: August 22, 2024

To
The Listing Compliance Department,
BSE Limited
P.J. Towers, Dalal Street
Mumbai-400 001

Scrip Code : 531126

Subject : Outcome of Meeting of the Board of Directors of Virtualsoft Systems Limited (“the Company”) in accordance with the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015

Dear Sir/Ma’am,

In reference to the captioned subject and in accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform your good office that the Board of Directors of the Company at their meeting held today i.e. August 22, 2024 has, inter alia, considered and approved:

1. Allotment of 1,90,15,680 Equity Shares of Face Value of Rs. 10/- each to person belonging to Promoter & Promoter Group and Non-Promoter Category, for consideration other than Cash, towards payment of total purchase consideration of Rs. 19,01,56,800/- for acquisition of 19,01,568 Equity Shares of Emphyrean Spirits Private Limited (“ESPL”) from its shareholders, at an Issue Price of Rs. 10/- per Equity Share, on Preferential basis to the following allottees:

Sr. No.	Name of the Allottee	Category	No. of Equity Shares Allotted
1.	Shantanu Upadhyay	Non-Promoter	38,36,590
2.	Lata Upadhyay	Non-Promoter	12,75,000
3.	Adity Sood	Non-Promoter	2,59,260
4.	Divya Sharma	Non-Promoter	2,59,260
5.	Shouvik Roy	Non-Promoter	52,330
6.	Neeraj Aggarwal	Non-Promoter	75,760
7.	Harpreet Kalra	Non-Promoter	75,750
8.	Amit Gupta	Non-Promoter	4,20,610
9.	Nitin Chawla	Non-Promoter	84,170
10.	Vineet Hans	Non-Promoter	1,12,030

VIRTUALSOFT SYSTEMS LIMITED

(CIN No.: L72200DL1992PLC047931)

Regd. Office: S-101, Panchsheel Park, New Delhi- 110 017 India

Corp. Office: 59, Okhla Industrial Estate, Phase-III, New Delhi - 110 020

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11.	Rahul Sharma	Non-Promoter	1,68,350
12.	Sukamal Banerjee	Non-Promoter	3,36,600
13.	Abhishek Dalmiya	Non-Promoter	5,70,960
14.	Adamyia Dua	Non-Promoter	20,000
15.	Vikash Jain	Non-Promoter	1,68,350
16.	Reetesh Ghosh	Non-Promoter	1,01,000
17.	Kirti Handa	Non-Promoter	85,230
18.	Pooja Singh	Non-Promoter	1,37,640
19.	Abhishek Singhania	Non-Promoter	84,170
20.	Ramanpreet Singh	Non-Promoter	85,150
21.	Tina Prakash	Non-Promoter	84,170
22.	Gurmeet Singh Anand	Non-Promoter	84,170
23.	Garima Pande	Non-Promoter	84,170
24.	Sushila Daga	Non-Promoter	84,170
25.	Poonam Drall	Non-Promoter	33,670
26.	Tushar Jain	Non-Promoter	33,670
27.	Sumit Ahluwalia	Non-Promoter	16,830
28.	Tarun Chadha	Non-Promoter	16,830
29.	Amtec Health Care Pvt Ltd	Non-Promoter	1,68,350
30.	Novarch Consultants India Private Limited	Non-Promoter	50,530
31.	Vikram Jhunjhunwala	Non-Promoter	25,000
32.	Ajay Soni	Non-Promoter	1,33,680
33.	Monisha Prakash	Non-Promoter	6,79,460
34.	Swati Sinha	Non-Promoter	50
35.	Amitoj Arya	Non-Promoter	10,20,050
36.	Gokul Naresh Tandan	Promoter	43,31,320
37.	Prabhudev V Kulkarni	Promoter Group	67,070
38.	Samrath Bedi	Promoter Group	37,76,450
39.	Sagarika Tandan	Promoter Group	1,01,000
40.	Ritu Tandan	Promoter Group	16,830
Total			1,90,15,680

2. Allotment of 51,10,000 Equity Shares of face value of Rs. 10/- each at an Issue Price of Rs. 10/-, for Cash, for an aggregate amount of Rs. 5,11,00,000/- on Preferential basis to the below mentioned persons belonging to Promoter & Promoter and Non-Promoter category:

Sr. No.	Name of the Allottee	Category	No. of Equity Shares allotted
1.	Gokul Naresh Tandan	Promoter	9,50,000
2.	Samrath Bedi	Promoter Group	7,50,000
3.	Kirti Handa	Non - Promoter	2,50,000
4.	Pooja Singh	Non - Promoter	1,25,000

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5.	Abhishek Singhania	Non - Promoter	2,50,000
6.	Tina Prakash	Non - Promoter	2,00,000
7.	Gurmeet Singh Anand	Non - Promoter	2,00,000
8.	Amitoj Arya	Non - Promoter	2,50,000
9.	Alt-Attitude Advisory LLP	Non - Promoter	18,35,000
10.	Prerna Suresh Chhabria	Non - Promoter	50,000
11.	Neelu Chhabria	Non - Promoter	1,00,000
12.	Suresh Kanayalal Chhabria	Non - Promoter	50,000
13.	Greycells Research Services Private Limited	Non - Promoter	1,00,000
Total			51,10,000

Consequent to the abovesaid allotment of 1,90,15,680 Equity Shares for consideration other than cash (Swap of Shares) and 51,10,000 Equity Shares for cash consideration, the Paid-up Equity Share Capital of the Company stands increased to Rs. 34,42,32,800/- comprising 3,44,23,280 Equity Shares of Face Value of Rs. 10/- each.

3. Allotment of 69,10,000 Fully Convertible Warrants (“Warrants”) at an issue price of Rs. 10/- each, for cash, for an aggregate amount of Rs. 6,91,00,000/- on preferential basis, to the below mentioned persons belonging to the “Promoter & Promoter Group” and “Non-Promoter” category:

Sr. No.	Name of the Allottee	Category	No. of Warrants allotted
1.	Gokul Naresh Tandan	Promoter	9,50,000
2.	Samrath Bedi	Promoter Group	7,50,000
3.	Rajendra Kulkarni	Promoter Group	1,30,000
4.	Shantanu Upadhyay	Non - Promoter	8,50,000
5.	Lata Upadhyay	Non - Promoter	3,75,000
6.	Harpreet Kalra	Non - Promoter	75,000
7.	Kirti Handa	Non - Promoter	2,50,000
8.	Pooja Singh	Non - Promoter	1,25,000
9.	Abhishek Singhania	Non - Promoter	2,50,000
10.	Tina Prakash	Non - Promoter	2,00,000
11.	Gurmeet Singh Anand	Non - Promoter	2,00,000
12.	Sumit Ahluwalia	Non - Promoter	50,000
13.	Ajay Soni	Non - Promoter	50,000
14.	Amitoj Arya	Non - Promoter	2,50,000
15.	Sanjay Jain	Non - Promoter	4,00,000
16.	Alt-Attitude Advisory LLP	Non - Promoter	18,60,000
17.	Kumud Bajaj	Non - Promoter	56,000
18.	Varun Dutta	Non - Promoter	50,000
19.	Rajneesh Sharma	Non - Promoter	10,000
20.	Ankan Bhowmick	Non - Promoter	10,000
21.	Parul Bedhotiya	Non - Promoter	4,000
22.	Anshuman Dogra	Non - Promoter	15,000
Total			69,10,000

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The meeting of Board of Directors commenced at 06:00 PM and concluded at 07:30 PM.

This is for your information and records.

Thanking You,

**Yours Faithfully,
For Virtualsoft Systems Limited**

**Mukta Ahuja
Company Secretary & Compliance Officer**

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