

**VIRTUALSOFT SYSTEMS LIMITED**

**Registered Office:** S - 101, Panchsheel Park, New Delhi, 110017, India

**Ph:** 011-42701491 / 49305050, **Fax:** 011-26815801, **CIN:** L72200DL1992PLC047931

**Website:** [www.virtsoft.com](http://www.virtsoft.com), **E-mail:** [secretarial@virtsoft.com](mailto:secretarial@virtsoft.com)

**CORRIGENDUM TO THE NOTICE OF EXTRA-ORDINARY GENERAL MEETING**

Dear Members,

This is in reference to the Notice of Extra-Ordinary General Meeting dated July 02, 2024 (“**EGM Notice**”) of Virtualsoft Systems Limited (“**the Company**”) to be held on Thursday, July 25, 2024 at 11:00 A.M. through Video Conferencing (VC)/ Other Audio-Visual Means (OAVM) facility, for seeking approval for matters contained in the said EGM Notice duly dispatched to the shareholders of the Company as per the applicable laws. The Company through this corrigendum wishes to bring to the notice of the Shareholders of the Company the changes in the Explanatory Statement as set out for the Item No. 2, 3 and 4, contained in the said EGM Notice.

**Changes to the Explanatory Statement to Item No. 2, 3 & 4 as following:**

**I. Sr. No. 58 in the table of percentage of post preferential issue capital that may be held by the allottee(s) and change in control, if any, in the issuer consequent to the preferential issue under Para IX of the Explanatory Statement to the EGM Notice, should be read as under:**

S. No.	Name of Allottees	Pre-issue Shareholding Structure		Total Equity Shares to be Allotted	Post Issue Shareholding		Warrants to be Allotted	Post Issue Shareholding (Presuming full conversion of Warrants)	
		No. of Shares	%		No. of Shares	%		No. of Shares	%
58*	Neelu Chhabria	30,000	0.29	1,00,000	1,30,000	0.37	0	1,30,000	0.31

*\*Serial Number as in the EGM Notice.*

**II. Sr. No. 58 in the table showing the current and proposed status of the proposed allottees post the preferential issue under Para XV of the Explanatory Statement to the EGM Notice, should be read as under:**

S. No.	Name of the proposed allottees	Current Status	Post Status
58*	Neelu Chhabria	Public	Public

*\*Serial Number as in the EGM Notice.*

All other particulars and details mentioned in the EGM Notice shall remain unchanged. The corrigendum shall be read in conjunction with the EGM Notice dated July 02, 2024 together with explanatory statement. This corrigendum is also available on the Company’s website viz. [www.virtsoft.com](http://www.virtsoft.com), and on the website of BSE Limited viz. [www.bseindia.com](http://www.bseindia.com).

**For Virtualsoft Systems Limited**

S/d

**Mukta Ahuja**

**(Company Secretary & Compliance Officer)**

**Place: New Delhi**

**Date: July 16, 2024**