

BM/24-25/1

June 20, 2024

**THE STOCK EXCHANGE MUMBAI,
Phroze Jeejeebhoy Towers,
Dalai Street, Mumbai-400 011
Script Code: 531126**

Sub: Intimation of Board Meeting scheduled to be held on Tuesday, June 25, 2024

Dear Sir /Madam,

This is to inform that pursuant to Regulation 29 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 the Meeting of the Board of Directors of the Company is to be held on Tuesday, 25th June, 2024 at 03:00 P.M. at 59, Okhla Industrial Estate Phase-III, New Delhi-110 020, to discuss, consider and approve a proposal for issuance of one or more instruments including equity shares/ convertible securities/ warrants/ any other equity linked securities through private offerings and/or preferential issue and/or Rights Issue and/or through any other permissible mode in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, (“SEBI (ICDR) Regulations”), and all other applicable laws, as may be considered appropriate, subject to such governmental/ statutory/ regulatory and other approvals as may be required including the approval of the shareholders of the Company.

Further, in terms of Company's “Code of Internal Procedures & Conduct for Regulating, Monitoring & Reporting of trading by Insiders’ framed under SEBI (Prohibition of Insider Trading) Regulations, 2015, the Trading Window for all Designated Persons and their immediate relatives, for dealing in the securities of the Company, would remain closed till the expiry of 48 hours from the conclusion of the above said meeting.

Thanking you,

Yours faithfully,

FOR VIRTUALSOFT SYSTEMS LIMITED

Mukta
Mukta Ahuja

Company Secretary & Compliance Officer



VIRTUALSOFT SYSTEMS LIMITED

(CIN No.: L72200DL1992PLC047931)

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