

Date: August 04, 2025

To,  
Corporate Relationship Department  
**BSE Limited**  
Phiroze Jeejeebhoy Towers, 25th Floor,  
Dalal Street, Mumbai – 400 001

Scrip Code: 531126

Reference: Allotment of Partly Paid Equity Shares - Rights Issue

Subject: Outcome of meeting of the Rights Issue Committee of the Board of Directors of Kati Patang Lifestyle Limited (“the Company”) under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Ma’am,

With reference to the captioned subject and in terms of the provisions of Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we wish to inform your good office that the meeting of the Rights Issue Committee of the Board of Directors of Kati Patang Lifestyle Limited (“the Company”) held today, Monday, August 04, 2025, has, considered and approved the allotment of 1,02,56,651 Partly Paid-up Rights Equity Shares (“Rights Equity Shares”) of face Value of Rs. 10/- each at an issue price of Rs. 20/- per Rights Equity Share [including a premium of Rs. 10/- per Rights Equity Share]. The Rights Equity Shares have been allotted in the ratio of 2 (Two) Rights Equity Shares for every 7 (Seven) fully paid- up Equity Shares held as on the Record Date i.e., Thursday, July 10, 2025.

The said allotment is made pursuant to the terms set out in the Letter of Offer dated July 08, 2025, and the ‘Basis of Allotment’ as finalized in consultation with the MAS Services Limited (“Registrar to the Issue”) and as approved by BSE Limited (“the Designated Stock Exchange for the Issue”). Consequent to the said allotment, the Paid-up Equity Share Capital of the Company stood as under:

**Pre-Rights Issue Equity Share Capital:**

Particulars	No. of Shares	Face Value (Rs.)
Fully Paid-up Equity share capital	3,58,98,280	35,89,82,800
Partly Paid-up Equity share capital	Nil	Nil
Total Equity Share Capital	<b>3,58,98,280</b>	<b>35,89,82,800</b>

**Post-Rights Issue Equity Share Capital:**

Particulars	No. of Shares	Face Value (Rs.)
Fully Paid-up Equity share capital	3,58,98,280	35,89,82,800
Partly Paid-up Equity share capital	1,02,56,651	10,25,66,510*
Total Equity Share Capital	<b>4,61,54,931</b>	<b>46,15,49,310</b>

\*Assuming all calls are fully paid.

The meeting commenced at 05:10 pm and concluded at 05:30 pm. The above information is also available on the website of the Company i.e. [www.katipatang.com](http://www.katipatang.com). Kindly take the above on your records.

Thanking You,  
For **Kati Patang Lifestyle Limited**

**Sanjeev Kumar Jha**  
Company Secretary & Compliance Officer  
Place: DELHI

KATI PATANG LIFESTYLE LIMITED (Formerly VirtualSoft Systems Limited) CIN: L72200DL1992PLC047931

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